

# switch form

This form enables you to switch your investment between Skandia Investment Management Limited funds or change the funds in which future regular investments are invested.

Once you have completed and signed this form, please return it to Skandia Investment Management Limited, PO Box 23486, 12 Blenheim Place, Edinburgh EH7 5YB. If you would like to speak to us about this form, please call 0844 892 0996.\*

Please use BLOCK CAPITALS and black ink only and complete all relevant sections. Please do not use correction fluid; any amendments should be crossed out and initialled. Any incomplete information will need to be confirmed in writing by the client once Skandia has received this form.

**This form can only be used for investments with Skandia Investment Management Limited. It cannot be used for investment into Skandia Investment Solutions, Skandia MultiFUNDS Limited, Skandia MultiFUNDS Assurance Limited or Skandia Life Assurance Company Limited or for switches between different products.**

A	Client details
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Client reference number

Full name(s) of the Investor(s) (including Additional Trustees, where applicable)


Contact telephone number

*(We will only use this number for enquiries relating to this form)*

B	New fund choice for future regular investments (redirection)
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- Complete this section if you want to change the fund choice for future regular investments.
- If you do not complete this section, future regular investments will continue to be invested in the funds you have already chosen.
- Please indicate whether you want to change the regular investment in your ISA or directly into your OEIC/unit trust or both.  
 ISA  Direct investment  Both
- Please enter new fund choice for future investments, using whole numbers only. Please note that the minimum regular investment in any one fund is £50.

New fund choice for future direct debit payments (please state full fund names)	Whole %
Total	<b>100%</b>

*(Please note that the fund choice shown here will not apply to single investments.)*



**Current portfolio and fund choice**

ISA Direct

Current fund	%		
	1	0	0

to

Replacement fund(s)	Whole %
	100%

**Current portfolio and fund choice**

ISA Direct

Current fund	%		
	1	0	0

to

Replacement fund(s)	Whole %
	100%

**Current portfolio and fund choice**

ISA Direct

Current fund	%		
	1	0	0

to

Replacement fund(s)	Whole %
	100%

**Current portfolio and fund choice**

ISA Direct

Current fund	%		
	1	0	0

to

Replacement fund(s)	Whole %
	100%



**Skandia Investment  
Management Limited**

PO Box 23486  
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Edinburgh  
EH7 5YB  
**T** 0844 892 0996\*  
**F** 0131 525 9900  
[www.skandia.co.uk](http://www.skandia.co.uk)

*\* Calls cost 3 pence per minute from a BT landline. Customers who have telephone services with other providers may have different call charges. Calls from mobiles or internet services may be considerably higher.*

[www.skandiainvestmentgroup.com](http://www.skandiainvestmentgroup.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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